

Preparation Communicate with your project manager before training to verify what needs to be covered. Research, study, and learn the content of the training material. Rehearse the material, using a lesson plan and/or leader's guide, and deliver the material extemporaneously. ☐ Check out equipment, room, seating arrangement before training begins. ☐ Plan for participation by developing questions, exercises, and checks for understanding. ☐ Use training aids to add to the learning experience and support on-the-job application. ☐ Plan for ways to reinforce client relations in every training session. **Presentation** ☐ Arrive early, leave late. ☐ Express the purpose of the training session and outline the training objectives. Present all material thoroughly and in proper sequence as outlined in the lesson plan/facilitator guide. Provide transitions between lesson objectives and related exercises. ☐ Summarize main points. ☐ Provide clear, concise instructions on exercises. ☐ Use language participants can understand. ☐ Use correct grammar. ☐ Make material interesting by using real life examples and illustrations. ☐ Gain and hold participant's attention by varying the learning environment, methods, and materials. ☐ Use a strong, clear voice. ☐ Maintain equal eye contact with participants. ☐ Uses natural and non-distracting gestures and movements. Answer questions correctly or defers and records unresolved questions. ☐ Guide participants to reach answers themselves. Report back to participants answers to their questions you have researched. ☐ Handle participant problems/disruptions in an appropriate manner. **Perception** ☐ Pace material according to student ability. ☐ Change teaching strategy when methods are ineffective.

☐ Listen attentively.

☐ Display patience with participants' abilities and comments.

Perception (continued)
 □ Recognize and value diversity and encourage all points of view. □ Provide opportunities for questions and reviews □ Use positive reinforcement techniques. □ Puts participants at ease and create a "safe" learning environment. □ Maintains control of classroom situations such as discussions, demonstrations, and role. □ React appropriately to both minimal and overt participant cues, for example: falling asleep, staring into space, etc. □ Stays aware of the elapsed time and material left to be covered. □ Keep it fresh – especially if you have delivered the program many times.
Participation and Practice
 □ Promote discussion by using open ended questions. □ Refer questions back to participants to encourage discussion. □ Encourage participation and realize that participants are learning resources. □ Follow-up on participant assignments and activities and provide appropriate feedback. □ Assign participants as group leaders and presenters. □ Provide opportunities to practice for each learning objective. □ Provide additional practice opportunities when appropriate.
Professionalism
 □ Respond to participants non-defensively. □ Use appropriate, non-inflammatory language. □ Treat participants in a nonbiased way. □ Refer to participants by their preferred name. □ Be accessible to participants. □ Demonstrate a positive attitude toward the material. □ Display a sense of humor and fun. □ Display a genuine interest in participants. □ Treat participants as adults. □ Avoid the appearance of playing favorites with participants. □ Never ridicule participants and stay positive about the organization.
Post-Training
 As appropriate, follow-up on the progress of participants and encourage their managers to show support for improvements. Be accessible to participants for questions and follow-up.

